



ACKNOWLEDGEMENT AND REPRESENTATIONS

Dated this _____ day of _____, 20__.

QUALIFIED AGENCY/ ENTITY / COMPANY NAME _____

NAME _____

I.D. # (If Applicable) _____

ADDRESS _____

CITY _____ STATE _____ ZIP CODE _____

PHONE # _____ FAX # _____

EMAIL ADDRESS _____ WEBSITE _____

KNIFE DEALERS/DISTRIBUTORS:

As a knife dealer, you have come to learn that Spyderco, Inc. offers a line of knives, which include an automatic blade-opening feature. These automatic knives can only legally be sold, if at all, subject to the laws of individual states and territories of the United States and may only be shipped in interstate commerce to bona fide dealers who shall resell the knives pursuant to 18 U.S.C. Section 1716(g)(2)(1-4) and 15 U.S.C. Section 1244(2-4). Thus, should you be a bona fide dealer and be interested in purchasing Spyderco automatic knives for resale, you must complete and return this form to Spyderco.

By completing this Form, I hereby attest that I am a "bona fide" dealer as described in 18 U.S.C. Section 1716(g)(2)(1-4) and as such represent and state that sales of Spyderco automatic knives will not be made to the general public, but will only be made to those individuals and entities described in 18 U.S.C. Section 1716(g)(2)(1-4) and 15 U.S.C. Section 1244(2-4) and as allowed under the laws of the state in which I shall sell such knives. I further hereby attest that I am authorized and legally able to purchase, have shipped to me, and possess an automatic knife according to the above federal regulations and any applicable state laws and I am in compliance with all local, state, and federal laws, statutes, and regulations related to the purchase, shipping and possession of automatic knives. I accept all legal responsibility and liability associated with the purchase and/or possession of an automatic knife and will indemnify and hold Spyderco, Inc. harmless for any civil or criminal liability I and/or Spyderco, Inc. may incur as a result of the purchase and/or possession of this/these automatic knife(s). I will not intentionally solicit the purchase of any Spyderco knives that include an automatic blade-opening feature to any consumer who is not part of a legal market or advertise such knives in a consumer publication that is not at least in part intended to reach a legal market, as determined by Spyderco, Inc. Further, I have read this Form in its entirety, qualify under its terms, and agree to all its contents.

MILITARY/LEO/GOVERNMENT:

By completing this Form, I hereby attest that I am authorized and legally able to purchase, have shipped to me, and possess an automatic knife according to 18 U.S.C. Section 1716(g)(2)(1-4), 15 U.S.C. Section 1244(2-4) and any applicable state laws and I am in compliance with all local, state, and federal laws, statutes, and regulations related to the purchase, shipping and possession of automatic knives. I accept all legal responsibility and liability associated with the purchase and/or possession of an automatic knife and will indemnify and hold Spyderco, Inc. harmless for any civil or criminal liability I and/or Spyderco, Inc. may incur as a result of the purchase and/or possession of this/these automatic knife(s). Further, I have read this Form in its entirety, qualify under its terms, and agree to all its contents.

CERTIFICATION

I hereby certify that I have reviewed the statutory language on the reverse side of this form, and that I am authorized under those statutes, and any state or local laws to purchase/possess automatic knives. I further hereby certify that the information I have supplied on this form is true and correct, and that I have not attempted to falsify or conceal any pertinent information. By signing this Form, I agree to indemnify Spyderco for any criminal and/or civil liability incurred as a result of my falsifying or concealing any pertinent information, including but not limited to indemnification for any court costs, attorneys' fees and/or damages.

Purchaser's Signature _____

Date _____

PRINTED NAME _____

18 U.S.C. Section 1716 relevantly states:

(g) All knives having a blade which opens automatically (1) by hand pressure applied to a button or other device in the handle of the knife, or (2) by operation of inertia, gravity, or both, are nonmailable and shall not be deposited in or carried by the mails or delivered by any officer or employee of the Postal Service. Such knives may be conveyed in the mails, under such regulations, as the Postal Service shall prescribe--

(1) to civilian or Armed Forces supply or procurement officers and employees of the Federal Government ordering, procuring, or purchasing such knives in connection with the activities of the Federal Government;

(2) to supply or procurement officers of the National Guard, the Air National Guard, or militia of a State ordering, procuring, or purchasing such knives in connection with the activities of such organizations;

(3) to supply or procurement officers or employees of any State, or any political subdivision of a State or Territory, ordering, procuring, or purchasing such knives in connection with the activities of such government; and

(4) to manufacturers of such knives or bona fide dealers therein in connection with any shipment made pursuant to an order from any person designated in paragraphs (1), (2), and (3).

15 U.S.C. Section 1244 states:

Sections 2 and 3 of this Act [15 USCS Sections 1242 and 1243] shall not apply to--

(1) any common carrier or contract carrier, with respect to any switchblade knife shipped, transported, or delivered for shipment in interstate commerce in the ordinary course of business;

(2) the manufacture, sale, transportation, distribution, possession, or introduction into interstate commerce, of switchblade knives pursuant to contract with the Armed Forces;

(3) the Armed Forces or any member or employee thereof acting in the performance of his duty; or

(4) the possession, and transportation upon his person, of any switchblade knife with a blade three inches or less in length by any individual who has only one arm.

[Internal Use Only]

VERIFICATION: _____

Employee Name: _____